

# **Social Analytics**

BUSI4408 FALL 2024

**Instructor:** Hugh Cairns

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Phone Number: NA
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Office Hours: By Appointment Only

TA: TBD
Office Hours: TBD
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**Modality:** IN-PERSON: A portion of class time

will be dedicated to Software tutorial, and it is strongly suggested that students

attend class in person.

Prerequisites & precluded Courses: Prerequisite(s Prerequisite(s): third year standing, <u>BUSI 1401</u> or BUSI 2400, and BUSI 2208, and STAT 2601 or STAT 2606. Restricted to students enrolled in B.Com, BIB, and the B.Econ Economic Data Science Concentration.

Lecture three hours a week.

## Course Calendar Description (from the 2024/2025 University Calendar)

Covers the process, tool and techniques necessary to acquire, clean and analyze text that has been generated on social platforms. Social network analysis, sentiment analysis, topic extraction, co-occurrence analysis.

## **Course Description:**

Course explores the foundations of Social Analytics, Text Mining and Social Network Analysis. These concepts are explored using the SAS Viya for Learners which students will access through an internet connection. Key concepts will be reinforced through the use of practical assignments using real datasets that have been obfuscated. A portion of each class will be used as a tutorial on using the software, so attendance is strongly recommended.



### **Drop Course Policy**

The deadline for academic withdrawal follows the dates prescribed by Carleton University: <a href="https://calendar.carleton.ca/academicyear/">https://calendar.carleton.ca/academicyear/</a>

# **Learning Outcomes**

- 1. Understand how to navigate the Viya Visual Text Analytics interface
- **2.** Gain understanding of basic data management and integration techniques
- 3. Mining unstructured text data for information extraction, sentiment, & topic extraction
- 4. Social Network analysis influence & communities
- 5. Work with Proc Network

## Reading(s)/Textbook(s)/Required Materials

There will be no textbook s for this course. Technical manuals and assigned readings will be posted on Bright Space. Students are expected to have internet access with a reliable connection. The instructor will send an invitation to each student in the second week of class to access the SAS Viya for Learners platform which will be used for all assignments and group work. It is highly recommended that students familiarize themselves with SAS as much as possible before the assignments are distributed. SAS offers a free e training called Prog 1 that provides an overview of the SAS interfaces and introduces data manipulation techniques that will be used in this course.

# Methods of Evaluation / Grading Scheme / Course Completion Requirements

Applied Assignments 4X10 Midterm Quiz	40% 20%
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Final Exam	40%
TOTAL	100%

Assignments: Students will be given four assignments for completion before the beginning of class on the assigned date. Assignments must be submitted electronically before the start of the class on the dates indicated on the course outline. Failure to submit the assignments on time may result in the loss of marks. Students may work in groups to complete the assignments; however, each student must prepare and submit their own assignment.

<u>Midterm Quiz</u>: A short multiple-choice quiz will be delivered via Brightspace after the end of reading week.

<u>Final Exam</u>: A final exam will be given during the last class that will test the students knowledge of key text mining and network analysis.



The minimum computing requirements for e-proctoring service are as follows:

- Hardware: Laptop
- OS: Windows 10, Mac OS 10.14, Linux Ubuntu 18.04
- Internet Browser: Google Chrome, Mozilla Firefox, Apple Safari, or Microsoft Edge

Note: Chromebooks, tablets (Android, iOS, Windows), and smartphones are not supported by CoMaS at this time. You must complete your exams using Windows-based or MacOS computers.

## **Late Assignments:**

Assignments submitted past the due date will receive a penalty of 5% per day. Please consult me at the soonest opportunity possible if you are unable to submit an assignment by the due date for any reason. Assignment extensions or new deadlines are granted on a case-by-case basis at my discretion.

**Deferred Examinations/Assignments:** If you wish to defer a Formal Final Exam, you – the student – must reach out to the registrar's office with the proper documentation prior to the deadline (please refer to <a href="https://carleton.ca/registrar/deferral/">https://carleton.ca/registrar/deferral/</a> for dates). Once the request has been put through, your instructor will be notified for their approval. Your final exam will be formally scheduled. If you miss the deadline for applying for a deferral, please reach out to your instructor personally to discuss.

If you wish to defer a <u>Midterm or an Assignment</u>, please reach out directly to your instructor to discuss.

For more information or to apply for a deferral visit: https://carleton.ca/registrar/deferral/

## **Preparation and Participation:**

Students are encouraged to read the assigned readings and complete the practical Exercises assigned during the week.



# **Course Schedule**

Week	Date	Topic/Agenda	Pre-class Preparation
1	Sept 10 2024	<ul> <li>Introduction and review of course outlines, class norms and technical environment</li> <li>Introduction to Social Analytics</li> <li>Steps in Analytic Project</li> <li>Overview of Data</li> <li>Discussion of text mining</li> </ul>	Lecture Notes
2	Sept 17 2024	<ul> <li>Data Manipulation Overview</li> <li>Introduction to SAS Studio</li> <li>Data Integration Techniques</li> <li>Procedures relevant when working with text.</li> </ul>	Lecture Notes
3	Sept 24 2024	<ul> <li>Text Analytics I</li> <li>SAS Visual Text Analytics (VTA)</li> <li>Corpus Review</li> <li>Text Filter</li> <li>Text Parsing</li> </ul>	<ul> <li>Lecture Notes</li> <li>In class SAS Exercises 1.1 &amp; 1.2</li> </ul>
4	Oct 1 2024	<ul> <li>Text Analytics II</li> <li>SAS Visual Text Analytics (VTA)</li> <li>Concept Definition/Extraction         Assignment 1 Distributed     </li> </ul>	<ul><li>Lecture Notes</li><li>In class SAS Exercises 2.1, 2.2, 2.3</li></ul>
`5	Oct 08 2024	<ul> <li>Text Analytics II</li> <li>Categorization</li> <li>Taxonomy Creation</li> <li>Scoring New Data</li> </ul>	Lecture Notes
6	Oct 15 2024	<ul> <li>NLP Overview</li> <li>SAS Visual Text Analytics (VTA)</li> <li>Custom Concepts</li> <li>Introduction to LITI Assignment 2 Distributed</li> </ul>	<ul> <li>Lecture Notes</li> <li>4.3</li> <li>Assignment 1 Due</li> </ul>
	Oct 22 2022	No Classes	NA
7	Oct 29 2024	<ul> <li>Midterm Quiz to be completed online</li> <li>NO CLASS</li> </ul>	Assignment 2 Due
7	Nov 5 2024	<ul> <li>SNA I</li> <li>Overview to Social Network Analysis</li> <li>Theoretical Origins</li> </ul>	Lecture Notes



	Nov 12 2024	<ul> <li>SNA II</li> <li>Visualization of Networks</li> <li>Assignment 3 Distributed</li> </ul>	Lecture Notes     •
9	Nov 19 2024	<ul> <li>SNA III</li> <li>Probabilistic Methods</li> <li>Descriptive Statistics for Social Networks</li> </ul>	<ul> <li>Lecture Notes</li> <li>Assignment 3 Due</li> </ul>
10	Nov 26 2024	<ul> <li>SNA III</li> <li>Levels of Analysis for SNA</li> <li>Assignment 4 Distributed</li> </ul>	Lecture Notes
11	Dec 3 2024	<ul><li>Putting it all together.</li><li>SNA+ Text Analytics</li></ul>	<ul><li>Lecture Notes</li><li>Assignment 4 Due</li></ul>
<mark>12</mark>	Dec 10 2022	• Final Exam	• NA



# Contribution to Learning Goals of the Program (<u>BCom</u>, <u>BIB</u>):

Program Learning	Competencies Not	Competencies	Competencies Taught	Competencies
Goal	Covered	Introduced (only)	But Not Assessed	Taught and Assessed
DC1 IZ l. l	CHECK (X) ONE PER ROW			
BC1 Knowledge				
Graduates will be				
skilled in applying				
foundational			•	
business knowledge				
to appropriate				
business contexts.				
BC2 Collaboration				
Graduates will be				
collaborative and				
effective				
contributors in		_		
team environments		✓		
that respect the				
experience,				
expertise and				
interest of all				
members.				
BC3 Critical				
Thinking				
Graduates will be				
discerning critical				
thinkers, able to				
discuss different				
viewpoints,				✓
challenge biases				
and assumptions,				
and draw				
conclusions based				
on analysis and				
evaluation.				
BC4				
Communication				
Graduates will be				
effective and			<b>Y</b>	
persuasive in their				
communications.				
BI5 Global				
Awareness (BIB				
ONLY)		✓		
Graduates will be				
globally-minded.				



## **ADDITIONAL INFORMATION**

### **Course Sharing Websites**

Materials created for this course (including presentations and posted notes, labs, case studies, assignments, and exams) remain the intellectual property of the author(s). They are intended for personal use and may not be reproduced or redistributed without prior written consent of the author(s).

### Required calculator in BUSI course examinations.

If you are purchasing a calculator, we recommend any one of the following options: Texas Instruments BA II Plus (including Pro Model), Hewlett Packard HP 12C (including Platinum model), Staples Financial Calculator, Sharp EL-738C & Hewlett Packard HP 10bII

### **Group work**

The Sprott School of Business encourages group assignments in the school for several reasons. They provide you with opportunities to develop and enhance interpersonal, communication, leadership, followership, and other group skills. Group assignments are also good for learning integrative skills for putting together a complex task. Your professor may assign one or more group tasks/assignments/projects in this course. Before embarking on a specific problem as a group, it is your responsibility to ensure that the problem is meant to be a group assignment and not an individual one.

# Grading

In accordance with the Carleton University Undergraduate Calendar (p 34), the letter grades assigned in this course will have the following percentage equivalents:

A + = 90-100	B+ = 77-79	C + = 67-69	D+ = 57-59
A = 85-89	B = 73-76	C = 63-66	D = 53-56
A - = 80-84	B - = 70-72	C - = 60-62	D - = 50-52

F = Below 50

Grades entered by Registrar:

WDN = Withdrawn from the course

DEF = Deferred

#### **Academic Regulations**

University rules regarding registration, withdrawal, appealing marks, and most anything else you might need to know can be found on the university's website, here:

http://calendar.carleton.ca/undergrad/regulations/academicregulationsoftheuniversity/



#### **Requests for Academic Accommodation**

Carleton is committed to providing academic accessibility for all individuals. You may need special arrangements to meet your academic obligations during the term. The accommodation request processes, including information about the *Academic Consideration Policy for Students in Medical and Other Extenuating Circumstances*, are outlined on the Academic Accommodations website (students.carleton.ca/course-outline).

You may need special arrangements to meet your academic obligations during the term. For an accommodation request, the processes are as follows:

#### **Pregnancy Accommodation**

Please contact your instructor with any requests for academic accommodation during the first two weeks of class, or as soon as possible after the need for accommodation is known to exist. For more details, visit the Equity Services website: <a href="mailto:carleton.ca/equity/wp-content/uploads/Student-Guide-to-Academic-Accommodation.pdf">carleton.ca/equity/wp-content/uploads/Student-Guide-to-Academic-Accommodation.pdf</a>

## **Religious obligation**

Please contact your instructor with any requests for academic accommodation during the first two weeks of class, or as soon as possible after the need for accommodation is known to exist. For more details, visit the Equity Services website: <a href="mailto:carleton.ca/equity/wp-content/uploads/Student-Guide-to-Academic-Accommodation.pdf">carleton.ca/equity/wp-content/uploads/Student-Guide-to-Academic-Accommodation.pdf</a>

#### Academic Accommodations for Students with Disabilities

If you have a documented disability requiring academic accommodations in this course, please contact the Paul Menton Centre for Students with Disabilities (PMC) at 613-520-6608 or <a href="mailto:pmc@carleton.ca">pmc@carleton.ca</a> for a formal evaluation or contact your PMC coordinator to send your instructor your Letter of Accommodation at the beginning of the term. You must also contact the PMC no later than two weeks before the first inclass scheduled test or exam requiring accommodation (if applicable). After requesting accommodation from PMC, meet with your instructor as soon as possible to ensure accommodation arrangements are made. <a href="mailto:carleton.ca/pmc">carleton.ca/pmc</a>

#### **Survivors of Sexual Violence**

As a community, Carleton University is committed to maintaining a positive learning, working and living environment where sexual violence will not be tolerated, and its survivors are supported through academic accommodations as per Carleton's Sexual Violence Policy. For more information about the services available at the university and to obtain information about sexual violence and/or support, visit: <a href="mailto:carleton.ca/sexual-violence-support">carleton.ca/sexual-violence-support</a>

#### **Accommodation for Student Activities**

Carleton University recognizes the substantial benefits, both to the individual student and for the university, that result from a student participating in activities beyond the classroom experience. Reasonable accommodation must be provided to students who compete or perform at the national or international level. Please contact your instructor with any requests for academic accommodation during the first two weeks of class, or as soon as possible after the need for accommodation is known to exist. <a href="https://carleton.ca/senate/wp-content/uploads/Accommodation-for-Student-Activities-1.pdf">https://carleton.ca/senate/wp-content/uploads/Accommodation-for-Student-Activities-1.pdf</a>



For more information on academic accommodation, please contact the departmental administrator or visit: **students.carleton.ca/course-outline** 

## **Academic Integrity**

Violations of academic integrity are a serious academic offence. Violations of academic integrity — presenting another's ideas, arguments, words or images as your own, using unauthorized material, misrepresentation, fabricating or misrepresenting research data, unauthorized co-operation or collaboration or completing work for another student — weaken the quality of the degree and will not be tolerated.

Process: If an alleged violation occurs, all relevant documentation will be forwarded to the Dean. If the allegation proves true, the penalties may include; a grade of Failure on the submitted work and/or course; academic probation; a refusal of permission to continue or to register in a specific degree program; suspension from full-time studies; suspension from all studies at Carleton; expulsion from Carleton, amongst others. For a first offence, at a minimum, the penalty assigned will normally be a zero on the submitted work and at least a minimum full grade reduction of the final course grade. For a second offence, at a minimum, the penalty assigned will normally lead to a suspension from studies.

Students are expected to familiarize themselves with and follow the Carleton University Student Academic Integrity Policy which is available, along with resources for compliance at: <a href="https://carleton.ca/registrar/academic-integrity/">https://carleton.ca/registrar/academic-integrity/</a>.

## **Sprott Student Services**

The Sprott Undergraduate Student Services Office offers program advising and overall student success support. Our team is available to discuss your academic goals and your program progression plans. We can also work with you to develop strategies for success, including study skills for Business. If you experience any difficulty this term or if you would like to access support, please contact our team at bcom@sprott.carleton.ca or at bib@sprott.carleton.ca.

#### **Centre for Student Academic Support**

The Centre for Student Academic Support (CSAS) is a centralized collection of learning support services designed to help students achieve their goals and improve their learning both inside and outside the classroom. CSAS offers academic assistance with course content, academic writing and skills development. Visit CSAS on the 4th floor of MacOdrum Library or online at: carleton.ca/csas.

#### **Important Information:**

- Students must always retain a copy of all work that is submitted.
- All final grades are subject to the Dean's approval.
- For us to respond to your emails, we need to see your full name, CU ID, and the email must be written from your valid CARLETON address. Therefore, in order to respond to your inquiries, please send all email from your Carleton CMail account. If you do not have or have yet to activate this account, you may wish to do so by visiting <a href="https://carleton.ca/its/get-started/new-students-2/">https://carleton.ca/its/get-started/new-students-2/</a>

