



## ACCT 5130: ADVANCED FINANCE

### SUMMER 2025

<b>Instructor</b>	Isaac Otchere, PhD, CA
<b>Email Address</b>	Isaac.otchere@carleton.ca
<b>Class Times</b>	Section A: Mon/Wed: 1:00pm – 4:00pm
<b>Modality</b>	Section P: Mon/Wed: 6:00pm – 9:00pm
<b>Office Hours</b>	In-person “flipped classroom”. 1 hour asynchronous online (recorded lecture videos); 2 hours in-person class
<b>Office Location</b>	Mon /Wed: 12.00pm-1.00pm; 5.00-6.00 pm
<b>TA Name/Email</b>	NI 6035

#### Pre-Requisites & Preclusions:

Prerequisites: Enrollment in the MAcc Program

#### Course Description/Instructor’s Statement

Carleton Calendar Description (Find at <https://calendar.carleton.ca/undergrad/courses/BUSI/>)

In this increasingly complex business environment, senior executives in business and public sector organizations require knowledge of financial management. This course builds upon and integrates knowledge previously gained in finance courses taken in an undergraduate program and in the MAcc program. It dives deeper into technical and complex issues, helps develop professional judgement, and focuses on the ability to integrate the various competencies together. It hones the skills required to be a professional accountant.

#### Instructor’s Description:

On successful completion of this course the participants will have mastered the fundamental financial concepts and techniques and acquired the ability to apply the techniques to financial problem-solving and decision-making in a professional manner.

#### Course Learning Objectives:

The learning objectives are aligned with the finance competency areas defined by CPA Canada. See Appendix A for a cross-reference to the CPA Competency Map for finance against the coverage in this course. At the end of the course, you will be able to.

1. Discuss fundamental financial concepts and techniques.
2. Apply financial techniques to problem-solving and decision-making in a professional manner
3. Estimate the value of both publicly traded and private firms

## Required/Optional Materials & Prices

### Textbooks:

Stephen A. Ross, Randolph W. Westerfield, Bradford D. Jordan, J. Ari Pandes, Thomas Holloway, *Fundamentals of Corporate Finance*, 11<sup>th</sup> Canadian edition, McGraw-Hill Ryerson, 2022

Print ISBN: 9781260881387;

e-Text ISBN-9781265033972). Cost: \$69 for 6 months; Lifetime cost \$99.00

### Supplementary:

Aswath Damodaran, *Applied Corporate Finance: A User's Manual* 4<sup>th</sup> Edition, Wiley, 2015.

You may purchase the textbook(s) from the campus bookstore in Nideyinàn (formerly the University Centre) or through the bookstore website: <https://carleton.ca/campus-services/the-bookstore/>.

**Note:** Second-hand copies are permitted and can be obtained from Amazon.ca

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## Grading Scheme

Class Participation	5%
2 In-Class Online Quizzes	10%
Individual Assignment	15%
Group Case Analysis	10%
Midterm Exam	20%
Final Exam	40%
<b>TOTAL</b>	<b>100%</b>

## Important Dates to Note

In-Class Online Quiz	<b>July 14<sup>th</sup>, 2025</b>
In-Class Online Quiz	<b>August 6<sup>th</sup>, 2025</b>
Individual Assignment	<b>July 30<sup>th</sup>, 2025</b>
Midterm Exam	<b>July 19<sup>th</sup>, 2025</b>
Final Exam	<b>August 16<sup>th</sup>, 2025</b>

**Final Exam: August 16<sup>th</sup>, 2025**

University Academic Calendar: <https://calendar.carleton.ca/academicyear/>

## Policies & Accommodations

<https://students.carleton.ca/course-outline/>

<https://carleton.ca/pmc/current-students/academic-accommodations/>



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